

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 11/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	26.02.2025
Name of the Company	Simtel Team S.A.
Registered Office	Bucharest, District 6, 319L Splaiul Independentei, Bruxelles Office Building B
Email	investors@simtel.ro
Phone	+40 754 908 742
Website	www.simtel.ro/investitori
Registration nr. with Trade Registry	J2010000564406
Fiscal Code	RO 26414626
Subscribed and paid share capital	1,583,730 lei
Total number of shares	7,918,650
Symbol	SMTL
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Standard Category

Important events to be reported: Appointment of intermediary for the potential launch of a bond issuance

The management of Simtel Team S.A. (the "Company" or the "Group") informs the market about the appointment of Raiffeisen Bank S.A. ("RBRO") as an intermediary, in connection with the intention to launch a corporate bond issuance.

RBRO has been appointed in order to carry out the necessary activities, in order to assess the potential interest, as well as the market conditions under which the possible corporate bond issuance would be organized. At the moment of publishing this current report, the mandate of RBRO has been granted for the purposes mentioned herein above. The results of this evaluation will be presented only to the management of the Company in order to analyze the opportunity of such issuance and they will not be disclosed to the market.

The mandate was granted following the in-principle approvals of a bond issuance adopted during the Extraordinary General Meetings of Shareholders of the Company dated 08.04.2022 and 25.04.2023. If, following the preliminary assessment of market conditions, the Company's management decides to issue corporate bonds, a new approval will be subject to the vote of a new Extraordinary General Meeting of Shareholders.

Lulian NEDEA

Chairman of the Board of Directors

SIMTEL TEAM S.A.

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